

#### **Completing the Fiscal Agent Request Form (FARF)**

Consumer Direct utilizes DocuSign to complete the Fiscal Agent Request Form (FARF) electronically. The electronic FARF has built in data validation to guide you through completing the required fields.

# How do I navigate to the FARF?

- 1. Go to: https://www.consumerdirectva.com/
- 2. Click on Forms
- 3. Click the correct payer
  - DMAS Fee for Service Forms
  - Virginia Premier Health Plan Forms
  - Aetna Better Health of Virginia Forms
- 4. Click English Forms
- 5. Select Fiscal Agent Request Form (FARF) link
- 6. Enter your Name and Email
- 7. Click **BEGIN SIGNING**

#### How do I validate my email address?

- 1. An email will be sent to inbox with a **Validation Code** (*Figure 1*):
  - Email is from DocuSign and contains Consumer Direct's logo
    - \*\* Email may also be found in Junk/Spam folder if not in the inbox



Figure 1: Signing verification code



### How do I validate my email address...continued?

- 2. Click Resume Signing (a new window will open)
- 3. Enter access code received
- 4. Click Validate

# How do I fill out the FARF?

- **1.** Check the box **I agree to use electronic records and signatures** (*figure 2*):
- Please read the <u>Electronic Record and Signature Disclosure</u>. I agree to use electronic records and signatures.

- 2. Click Continue
- 3. Complete all boxes with **Red Highlighting** (figure 3):
  - \*\*Note that some of the boxes require information to be input in a specific format. By hovering over the field with your mouse, how the information should be input will pop up.

Figure 2: I agree check-box

Agency NPI # Format as ###-####-####.

Services Facilitator Phone #:

Figure 3: Box with red highlighting

- 4. Check the box I agree to use electronic records and signatures.
- 5. The Next button disappears when all fields are completed.

## How do I fill out the FARF...continued?

6. Click FINISH (figure 4):

**7.** A popup appears and the document can be downloaded or printed

- 8. Click Close
- 9. The FARF will automatically be sent to Consumer Direct for processing

**10.** A completion email from DocuSign will be sent once Consumer Direct completes the processing request *(figure 5)* 



Figure 5: View completed document