



| Consumer Information               |  |                    |   |
|------------------------------------|--|--------------------|---|
| Name in Program                    |  |                    |   |
|                                    | First  | Middle             | Last  |
| <b>Consumer Physical Address</b>   |  |                    |   |
|                                    |  |                    | here service will be provided.)                         |
| City                               | State  | Zip                | County  |
|                                    |  | Email              |   |
| Ноте                               | Cell   |                    |   |
| Medicaid ID                        | Gende  | r □ Male □ Fem     | nale  |
| Date of Birth                      | Social Security #  |                    | <u></u>   |
| <b>Prior Fiscal Agent:</b> ☐ Yes ☐ | ☐ No — Is Consumer switch  | ing services to CD | CN from another Fiscal Agent?                           |
| If yes, Ag                         | gent Name:   |                    |   |
| Prior Employer of Record (E        | OR)?   |                    |   |
| ☐ Yes ☐ No – Is Consumer:          | switching their EOR? If ye   | s, previous EOR na | ame:  |
| New Employer of Record (E          | OR) Information  |                    |   |
| EOR Relationship to Consun         | ner   Consumer (self)  | ☐ Other (describe  | e):   |
| Name on Social Security Car        |  | ·                  |   |
| realite on social security car     | First  |                    | liddle Last   |
| EOR Physical Address               |  |                    |   |
| (St                                | reet address only. No PO   | Box. This is where | e service will be provided.)                            |
| City                               | State  | Zip                | County  |
| EOR Mailing Address (Street        | t or PO Box.)  |                    |   |
| City                               | State  | Zip                |   |
| Phone                              |  |                    |   |
| Ноте                               | Cell   | Fa                 | x   |
| Date of Birth                      | Social Security #  |                    | Email   |
|                                    |  |                    | or or Household Employer business with                  |
|                                    | accounts? <u>If yes</u> , provide c<br>tification Letter 147C or EIN |                    | ur Employer Identification Number from the tter CP575). |
| Services Facilitator               |  |                    | ····  |
|                                    |  |                    |   |
| Name                               |  | <u> </u>           |   |
| Phone                              | Email  |                    |   |







#### Dear future Employer,

Welcome to Consumer Direct Care Network Virginia (CDCN). CDCN is the Fiscal/Employer Agent (F/EA) for the consumer's enrolled in Consumer-Directed Services Programs. This packet contains information and forms, to establish you as an Employer. You will serve as the Employer of Record (EOR) for the attendants you hire. CDCN will pay and file payroll taxes for your attendants.

Once you complete the Enrollment Packet, please follow the steps below:

- 1. Register for online services. Our web portal is <a href="www.DirectMyCare.com">www.DirectMyCare.com</a>. Here you manage payroll activities, approve time, and can view service authorizations.
- 2. Review Electronic Visit Verification (EVV) procedures. EVV is how your Attendants clock-in and clock-out for each shift they work. They must use an approved EVV method the CellTrak Mobile App or Cell Trak IVR system.
  - For EVV and DirectMyCare.com instructions and user guides, please visit https://www.consumerdirectva.com/training-materials/.
- 3. Hire Attendants. Each attendant must submit a New Hire Packet to CDCN. The electronic packet is available on the Forms Page of our website.

Questions? We are happy to help! Please call us Monday-Friday from 8:00 a.m. to 6:00 p.m. and Saturday from 9:00 a.m. to 1:00 p.m., excluding federal holidays or email us at infocdva@consumerdirectcare.com

#### **Important Contact Information**

# CDCN Customer Service CenterDMAS Services1-888-444-8182Aetna Better Health of Virginia Services1-888-444-2418Sentara Health Plans Services1-888-444-2419Phone1-800-371-0824Virginia Medicaid Fraud Hotline1-888-832-3858Child Protective Services Hotline1-800-552-7096CDCN Fax (Forms)1-877-747-7764CDCN Email (Forms/Correspondence)InfoCDVA@consumerdirectcare.comCDCN Web (Forms/Packets/Instructions/Training Materials)www.ConsumerDirectVA.comCDCN Web Portal (Pay Information/Time Approval)https://DirectMyCare.com/





#### **Checklist of Employer Enrollment Packet Forms to Submit to CDCN**

(Forms are listed in the order they appear in the packet)

#### 1. Consumer Data Form

- Consumer Information Complete all fields.
- Prior Employer of Record (EOR) Check yes or no as to whether the Consumer is switching who serves as their EOR. If yes, enter the prior EOR's name.
- New EOR Information Complete all fields.
- Services Facilitator Information Enter Services Facilitator's name and contact information.

#### 2. Employer of Record Attestation

- Enter the Consumer's and EOR's name in the boxes on the top of the form.
- EOR reads, signs and dates the Attestation form.

#### 3. ☐ **IRS Form SS-4**

- Line 1 First Name, Middle Initial and Last Name followed by "HCSR". Example: John F Smith HCSR.
- Line 5a and b Enter physical address where the EOR lives. Not mailing address.
- Line 6 Enter County and State where the EOR lives.
- Line 7a and b Enter name as shown on Social Security Card. Enter Social Security number.
- Line 11 Enter the same date as signature date on bottom of form.
- Line 18 Check NO if you do not have an FEIN. If you do, check YES and enter the number.
- Name and Title Print name the same as line 1. Follow your name with the title of: "Home Care Service Recipient". Example: John F Smith Home Care Service Recipient.
- Signature and Date Sign your name and enter today's date at the bottom of the form. Signature must include First Name, Middle Initial and Last Name.
- Applicant's telephone number Enter your telephone number.

#### 4. ☐ IRS Form 2678

- Line 1 If you have an existing FEIN, enter it on line 1. If you do not, leave line 1 blank.
- Line 2 First Name, Middle Initial and Last Name followed by "HCSR". Example: John F Smith HCSR.
- Line 3 through 5 No action required.
- Sign your name here Sign your name at the bottom of the form. Signature must include First Name, Middle Initial and Last Name.
- Date Enter date of signature.
- Print your name here First Name, Middle Initial and Last Name.
- Print your title here Enter title as "HCSR Household Employer".
- Best daytime phone Enter your preferred telephone number.





#### **EMPLOYER OF RECORD ATTESTATION**

| Consumer Name | Employer of Record Name |
|---------------|-------------------------|

#### <u>Acknowledgements</u>

As the Employer of Record (EOR), I will do the following:

- Fill out all the forms required by Consumer Direct Care Network Virginia (CDCN).
- 2. Obtain a Federal Employer Identification Number. CDCN will help me with this.
- 3. Hire, train, and dismiss employees.
- 4. For each employee, I will:
  - Send new hire paperwork to CDCN.
  - Make sure they only work approved hours.
  - Make sure they do not work when the Consumer is in a hospital or nursing home.
  - Make sure they clock-in and clock-out for each shift worked using an approved Electronic Visit Verification (EVV) method.
- 5. Use the approved EVV manual exception process only as needed. The reasons an employee would need to adjust or correct a shift include:
  - The Attendant clocked-in or clocked-out at the wrong time.
  - The Attendant forgets to clock-in or clock-out.
  - The Attendant's phone or tablet was not working.
  - The Attendant did not have their phone or tablet.
  - The mobile app was not working.
  - The Consumer had an emergency.
  - The Attendant was a new enrollee and worked prior to being setup in CDCN's system.

The manual exception process is not EVV compliant.

- 6. Report abuse, neglect, or exploitation of a Consumer to the Department of Social Services.
- 7. Wages are from federal and state funds. I can report suspected Medicaid fraud to the Virginia Medicaid Fraud Hotline. Reporting contact information is available on the CDCN website under the Resources/Fraud Prevention tab.

I understand that CDCN will serve as my fiscal agent for the purpose of payroll and payroll tax filing. I authorize CDCN to set up and manage tax accounts on my behalf with state and federal agencies. If needed, I authorize CDCN to make corrections to my SS-4 and 2678 forms prior to submitting them to the IRS. Corrections would be made based off of information provided on the Data Form or notification sent to CDCN by me.

| Employer of Record, Printed Name | Signature | Date  |
|----------------------------------|-----------|-------|
|                                  |           | 10598 |



Application for Employer Identification Number (For use by employers, corporations, partnerships, trusts, estates, churches, government agencies, Indian tribal entities, certain individuals, and others.) See separate instructions for each line. Keep a copy for your records. Go to www.irs.gov/FormSS4 for instructions and the latest information.

| OMB | No. | 1545-0003 |  |
|-----|-----|-----------|--|
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|---|---|---|
|   |   |   |

| Depa                  | artment o   | of the Treasu   | ry            |  |                       |                  |         |          | ppy for your records.<br>he latest information.   |  |   |
|-----------------------|-------------|-----------------|---------------|--|-----------------------|------------------|---------|----------|---|--|---|
| men                   |             |                 | ne of enti    | ty (or individual) for w                   |                       |                  |         |          | ne latest illiormation.   |  |   |
|                       | -           | _0944.          |               | is (o. mannada) ioi ii                     |                       | 209              |         | ,0100    |   |  |   |
| arly.                 | 2           | Trade na        | me of bus     | siness (if different fron                  | n name on line        | 1)               | 3       | Exe      | cutor, administrator, trustee,  | , "care of" name   |   |
| nt cle                | 4a          | Mailing a       | ddress (r     | oom, apt., suite no. ar                    | nd street, or P.C     | ). box)          | 5a      | Stre     | et address (if different) (Don  | 't enter a P.O. box.)  |   |
| Type or print clearly | 4b          | City, stat      | e, and ZII    | ode (if foreign, see                       | instructions)         |                  | 5b      | City     | , state, and ZIP code (if fore  | ign, see instructions)   |   |
| Type                  |             |                 |               | where principal busine                     | ess is located        |                  |         |          |   |  |   |
|                       | 7a          | Name of         | responsil     | ole party                                  |                       |                  |         |          | <b>7b</b> SSN, ITIN, or EIN   |  |   |
| 8a                    |             |                 |               | limited liability comp                     |                       | 'es              |         | No       | <b>8b</b> If 8a is "Yes," enter LLC members   |  |   |
| 8c                    |             |                 |               |  |                       |                  |         |          |   | Yes  | ☐ No  |
| 9a                    |             |                 |               |  |                       |                  |         |          | ons for the correct box to ch   |  |   |
|                       |             | Sole prop       |               | •  | ,                     |                  |         |          | ☐ Estate (SSN of deceder  |  |   |
|                       |             | <br>Partnersh   |               | •  |                       |                  |         |          | Plan administrator (TIN)  | ·  |   |
|                       | _           |                 | •             | form number to be file                     | ed)                   |                  |         |          | ☐ Trust (TIN of grantor)  |  |   |
|                       | _           |                 |               | orporation                                 | , <u> </u>            |                  |         |          | ☐ Military/National Guard   | State/local government   | nt  |
|                       | _           |                 |               | controlled organizatio                     | n                     |                  |         |          | Farmers' cooperative  | Federal government   |   |
|                       | _           |                 |               | ganization (specify)                       |                       |                  |         |          | REMIC   | Indian tribal government   | s/enterprises   |
|                       | _           | Other (sp       |               |  |                       |                  |         |          | Group Exemption Number (  | •  | •   |
| 9b                    | If a c      |                 | n, name t     | the state or foreign co                    | ountry (if            | State            | e       |          |   | n country  |   |
| 10                    | Reas        | son for a       | pplying (     | check only one box)                        |                       | 'П в             | Bankin  | ng pur   | pose (specify purpose)  |  |   |
|                       | _           |                 |               | ess (specify type)                         |                       |                  |         |          | be of organization (specify n   | ew type)   |   |
|                       |             |                 |               |  |                       |                  |         |          | going business  |  |   |
|                       |             | Hired em        | oloyees (     | Check the box and se                       | e line 13.)           |                  | reate   | d a tr   | ust (specify type)  |  |   |
|                       |             | Complian        | ce with IF    | RS withholding regula                      | tions                 |                  | Create  | d a p    | ension plan (specify type)  |  |   |
|                       |             | Other (sp       | ecify)        |  |                       |                  |         |          |   |  |   |
| 11                    | Date        | business        | started o     | or acquired (month, da                     | ay, year). See in     | structi          | ions.   |          | 12 Closing month of acc   |  |   |
| 13                    | J           |                 | es expect     | oyees expected in the reted, skip line 14. | `                     | enter -<br>Other | 0- if n | one).    | in a full calendar year<br>instead of Forms 941<br>tax liability will general<br>\$5,000 or less, \$6,536 | ployment tax liability to be \$1<br>and want to file Form 944 and<br>quarterly, check here. (Your e<br>lly be \$1,000 or less if you ex<br>or less if you're in a U.S. terr<br>neck this box, you must file Fo | nually<br>mployment<br>pect to pay<br>itory, in total |
| 15                    |             |                 |               |  | onth, day, year       |                  |         |          |   | , enter date income will firs  | t be paid to  |
| 16                    |             |                 | `             | t describes the principa                   |                       |                  |         |          | Health care & social assistan   | ce  Wholesale-agent/b  | roker   |
|                       | _           | Constructi      |               | · <u>-</u> -                               | Transportation & v    |                  |         | _        | Accommodation & food servi  | _  | Retail  |
|                       |             | Real esta       |               | ~ —  | Finance & insur       |                  | Ū       |          | Other (specify)   |  |   |
| 17                    | Indic       | ate princ       | ipal line o   | f merchandise sold, s                      | pecific construc      | ction w          | vork d  | lone,    | products produced, or servi   | ces provided.  |   |
| 18                    | Has         | the applic      | cant entity   | y shown on line 1 ever                     | r applied for and     | d recei          | ved a   | ın EIN   | ?   |  |   |
|                       | If "Ye      | es," write      | previous      | EIN here                                   |                       |                  |         |          |   |  |   |
|                       |             |                 |               |  | authorize the na      | med ind          | dividua | al to re | ceive the entity's EIN and answe  | er questions about the completio   | n of this form.                                       |
| Thi                   |             | Desi            | gnee's na     | ıme  |                       |                  |         |          |   | Designee's telephone number (incl  | lude area code)                                       |
| Par                   | -           |                 |               |  |                       |                  |         |          |   |  |   |
| Des                   | signee      | <b>∍</b>   Addı | ess and 2     | ∠IP code                                   |                       |                  |         |          |   | Designee's fax number (include   | area code)  |
| Unde                  | er penaltie | es of perjury,  | I declare tha | t I have examined this applica             | tion, and to the best | of my kn         | owledg  | e and b  | elief, it is true, correct, and complete.   | Applicant's telephone number (inc  | lude area code)                                       |
| Nam                   | ne and ti   | itle (type or   | print clear   | ·ly)                                       |                       |                  | •       |          |   |  |   |
|                       |             |                 |               |  |                       |                  |         |          |   | Applicant's fax number (include  | de area code)   |
| Sign                  | ature       |                 |               |  |                       |                  |         |          | Date  |  |   |

#### Form **2678** Employer/Payer Appointment of Agent

Use this form if you want to request approval to have an agent file returns and make

(Rev. December 2023) Department of the Treasury — Internal Revenue Service

OMB No. 1545-0748

| •    | osits or payme<br>ke an existing   |  |  |  | or other v  | withhold   | ing tax   | xes or IT y  | ou wa  | int to  | For IRS  | use:                                   |  |
|------|--|--|--|--|---|--|---|--|--|---|--|--|--|
| an   | you're an em<br>Id 2 and sign F<br>In it.  |  |  |  |   |  |   |  |  |   |  |  |  |
|      | ote: This appoir<br>more informati   |  | nt isn't   | effective ur   | ntil we app   | rove you   | r reque   | est. See the   | instru   | ctions  |  |  |  |
|      | you're an emp<br>mplete all three  |  |  |  |   |  |   |  | ppoint   | ment,   |  |  |  |
| Pa   | rt 1: Why yo   | u're   | filing th  | nis form.  |   |  |   |  |  |   |  |  |  |
| (Che | ck one)  |  |  |  |   |  |   |  |  |   |  |  |  |
|      | ou want to <b>app</b>  |  | _  |  |   | epositing  | and pa  | aying.   |  |   |  |  |  |
| ∐ Y  | ou want to <b>rev</b>  | oke  | an exist   | ing appoint  | ment.   |  |   |  |  |   |  |  |  |
| Pa   | rt 2: Employ   | er o   | r Payer  | Informatio   | n: Comple   | ete this p   | art if y  | ou want to   | appoi  | nt an ag  | ent or revo  | oke an                                 | appointment.   |
| 1    | Employer ide   | ntifi  | cation n   | umber (EIN   | I)  |  |   | - [ ] [  |  |   |  |  |  |
| 2    | Employer's or (not your trade  |  |  | me   |   |  |   |  |  |   |  |  |  |
| 3    | Trade name (   |  | •  |  |   |  |   |  |  |   |  |  |  |
|      |  | •  | 37   |  |   |  |   |  |  |   |  |  |  |
| 4    | Address  |  |  |  |   | <u></u>  |   |  |  |   |  |  |  |
|      |  |  |  |  |   | Number   |   | Street   |  |   |  |  | Suite or room number   |
|      |  |  |  |  |   |  |   |  |  |   |  |  |  |
|      |  |  |  |  |   | City   |   |  |  |   | Sta  | te                                     | ZIP code   |
|      |  |  |  |  |   |  |   |  |  |   |  |  |  |
|      |  |  |  |  |   |  |   |  |  |   |  |  |  |
|      |  |  |  |  |   | Foreign  | country r   | name   | For  | eign provin   | nce/county   |  | Foreign postal code  |
| 5    | Forms for whi  | ch v   | ou war   | nt to appoir   | nt an agen  | _  | -   |  | For  | eign provin   | rce/county   |  | For SOME   |
| 5    | Forms for whi  |  |  |  |   | _  | -   |  | For  | •   | For ALL<br>employees   |  | For SOME employees/  |
| 5    | appointment  | o fi   | e. (Ched   | ck all that ap   | oly.)   | t or revo  | ke the  | agent's  |  | pay   | For ALL  |  | For SOME   |
| 5    | appointment to Form 940, Emp   | loye   | r's Annu   | ck all that ap   | nemployme   | t or revo  | ke the  | agent's<br>eturn* (all 94  |  | pay   | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp  | loye   | r's Annu<br>er's QU  | ck all that ap<br>al Federal U<br>ARTERLY F  | nemployme   | ent (FUTA  | ke the ) Tax R  | agent's<br>leturn* (all 94<br>series)  | 40 serie   | pay<br>pay  | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Emp  | loye<br>loye<br>oloy<br>oyer   | r's Annu<br>er's QU<br>'s Annua  | ck all that ap<br>al Federal U<br>ARTERLY F<br>al Federal Ta:  | nemployme<br>ederal Tax<br>K Return for   | ent (FUTA<br>Return (a   | ke the ) Tax R all 941 ral Emp  | agent's<br>leturn* (all 94<br>series)<br>oloyees (all 94   | 40 serie   | pay<br>pay  | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp  | loye<br>oloy<br>oyer<br>oloy   | r's Annu<br>er's QU<br>'s Annu<br>er's ANI   | ck all that ap<br>al Federal U<br>ARTERLY F<br>al Federal Ta<br>NUAL Feder   | nemploymorederal Tax  Return for ral Tax Ret  | ent (FUTA<br>Return (a<br>Agricultu<br>urn (all 94   | ke the ) Tax R all 941 ral Emp  | agent's<br>leturn* (all 94<br>series)<br>oloyees (all 94   | 40 serie   | pay<br>pay  | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Emp<br>Form 944, Emp   | loye<br>oloy<br>oyer<br>oloy<br>ual  | r's Annu<br>er's QU,<br>'s Annu<br>er's ANI<br>Return c  | ck all that appears of the control o | nemployme<br>ederal Tax<br>x Return for<br>al Tax Ret<br>Federal Ind  | ent (FUTA<br>Return (a<br>Agricultu<br>urn (all 94<br>come Tax   | ke the ) Tax R all 941 ral Emp  | agent's<br>leturn* (all 94<br>series)<br>oloyees (all 94   | 40 serie   | pay<br>pay  | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Emp<br>Form 944, Emp<br>Form 945, Ann  | loye<br>loye<br>oloy<br>oloy<br>ual  | r's Annu<br>er's QU<br>'s Annua<br>er's ANI<br>Return o<br>yer's Ar  | ck all that appears of the control o | nemployme<br>ederal Tax<br>x Return for<br>al Tax Ret<br>Federal Inc<br>ad Retirem  | ent (FUTA<br>Return (i<br>Agricultu<br>urn (all 94<br>come Tax<br>ent Tax F  | ke the ) Tax R all 941 ral Emp 14 serie   | agent's<br>leturn* (all 94<br>series)<br>bloyees (all 94<br>es)  | 40 serie   | pay<br>pay  | For ALL<br>employees   |  | For SOME employees/  |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Empl<br>Form 944, Empl<br>Form 945, Ann<br>Form CT-1, En<br>Form CT-2, En  | loye<br>oloy<br>oyer<br>oloy<br>ual<br>nplo  | r's Annuer's QU, 's Annuer's ANI Return c yer's Ar yee Rep   | al Federal U<br>ARTERLY F<br>al Federal Ta:<br>NUAL Feder<br>of Withheld<br>anual Railroa<br>presentative  | nemploymorederal Tax  x Return for ral Tax Ret Federal Inc ad Retirem 's Quarterl   | ent (FUTA<br>Return (and Paragraphic Agriculturn (all 9and Paragraphic Paragraphic Paragraphic Agriculturn (all 9and Paragraphic     | ke the ) Tax R all 941 ral Emp 44 serie   | agent's  leturn* (all 94 series) bloyees (all 94 es)  Return   | 40 serie<br>43 serie                                   | pay<br>pay<br>es)   | For ALL employees, ees/payme   | ents _                                 | For SOME employees/  |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Emp<br>Form 944, Emp<br>Form 945, Ann<br>Form CT-1, En<br>Form CT-2, En<br>* Generally, your service recip<br>Check he   | loyed  | r's Annuer's QU, r's Annuer's QU, r's Annuer's ANI Return c yer's Ar yee Rep ean't ap r you're                                     | al Federal UARTERLY Fal Federal Ta: NUAL Feder of Withheld anual Railroa oresentative point an ac a home care  | nemployme<br>ederal Tax<br>x Return for<br>ral Tax Ret<br>Federal Inc<br>ad Retirem<br>'s Quarterl  | ent (FUTA<br>Return (and Parameter Tax Fernal T    | ke the ) Tax R all 941 ral Emp 14 serie Return d Tax F osit, al   | agent's  deturn* (all 94 series) bloyees (all 94 es)  Return and pay tax   | 40 serie<br>43 serie<br>report                         | pay<br>pay<br>es)   | For ALL employees, ees/payme   | ents _                                 | For SOME employees/payees/payments   |
| 5    | Form 940, Emp<br>Form 941, Emp<br>Form 943, Emp<br>Form 944, Emp<br>Form 945, Ann<br>Form CT-1, En<br>Form CT-2, En<br>* Generally, year<br>service recip<br>Check he<br>for you.  | loyed  | r's Annuer's QU, r's Annuer's ANI Return c yer's Ar yee Rep an't ap you're the instr   | al Federal UARTERLY Fal Federal Ta: NUAL Feder of Withheld anual Railroa oresentative point an ag a home care uctions.   | nemployme<br>ederal Tax<br>k Return for<br>ral Tax Ret<br>Federal Inc<br>ad Retirem<br>'s Quarterl<br>gent to rep   | ent (FUTA<br>Return (and Parametrical Parametri    | ke the  ) Tax R all 941 ral Emp 14 serie Return d Tax F osit, an  | agent's  leturn* (all 94 series)  loloyees (all 94 es)  Return  nd pay tax  u want to a  | 40 serie<br>43 serie<br>report<br>ppoint               | pay es)  ted on F the ager                                    | For ALL employees, ees/payme   | unless<br>depos                        | For SOME employees/payees/payments   |
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Now give this form to the agent to complete.



### **2024 Payroll Calendar**

Symbol Key: Pay Day Postal and Bank Holiday

| Cum   | Mon         |          | NUA<br>Wed |            | Fu:           | Sat      | Cum      | Man         |          | BRUA     |          | Fu:         | Cat       | Cum      | Man        |          | 1ARC        |          | r.:         | Cat      |
|-------|-------------|----------|------------|------------|---------------|----------|----------|-------------|----------|----------|----------|-------------|-----------|----------|------------|----------|-------------|----------|-------------|----------|
| Sun   | 1           | Tue<br>2 | 3          | Thu<br>4   | Fri 5         | Sat<br>6 | Sun      | Mon         | rue      | wea      | Thu<br>1 | Fri 2       | Sat<br>3  | Sun      | Mon        | rue      | wea         | Thu      | Fri 1       | Sat<br>2 |
| 7     | <br>8       | 9        | 10         | 11         | 12            | 13       | 4        | 5           | 6        | 7        | 8        | 9           | 10        | 3        | 4          | 5        | 6           | 7        | 8           | 9        |
| 14 🗸  | <u>15</u>   | 16       | 17         | 18         | <b>(19)</b>   | 20       | 11       | 1,2         | 13       | 14       | 15       | <b>(16)</b> | 17        | 10       | 11         | 12       | 13          | 14       | <b>(15)</b> | 16       |
| 21    | 22          | 23       | 24         | 25         | 26            | 27       | 18       | <u>/19</u>  | 20       | 21       | 22       | 23          | 24        | 17       | 18         | 19       | 20          | 21       | 22          | 23       |
| 28    | 29          | 30       | 31         |            |               |          | 25       | 26          | 27       | 28       | 29       |             |           | 24       | 25         | 26       | 27          | 28       | 29          | 30       |
|       |             |          |            |            |               |          |          |             |          |          |          |             |           | 31       |            |          |             |          |             |          |
|       |             |          | APRI       |            |               |          |          |             |          | MAY      |          |             |           |          |            |          | JUNE        |          |             |          |
| Sun   | Mon<br>1    | Tue<br>2 | Wed<br>3   | Thu<br>4   | Fri<br>5      | Sat<br>6 | Sun      | Mon         | Tue      | Wed 1    | Thu 2    | Fri<br>3    | Sat<br>4  | Sun      | Mon        | Tue      | Wed         | Thu      | Fri         | Sat<br>1 |
| 7     | 8           | 9        | 10         | 11         | (12)          | 13       | 5        | 6           | 7        | 8        | 9        | (10)        | 11        | 2        | 3          | 4        | 5           | 6        | 7           | 8        |
| 14    | 15          | 16       | 17         | 18         | 19            | 20       | 12       | 13          | 14       | 15       | 16       | 17          | 18        | 9        | 10         | 11       | 12          | 13       | 14          | 15       |
| 21    | 22          | 23       | 24         | 25         | (26)          | 27       | 19       | 2.0         | 21       | 22       | 23       | <b>24</b> ) | 25        | 16       | 17         | 18       | 19          | 20       | (21)        | 22       |
| 28    | 29          | 30       |            |            |               |          | 26       | 27          | 28       | 29       | 30       | 31          |           | 23       | 24         | 25       | 26          | 27       | 28          | 29       |
|       |             |          |            |            |               |          | ·        | •           |          |          |          |             |           | 30       |            |          |             |          |             |          |
|       |             |          | JULY       | 7          |               |          |          |             | Αl       | JGU:     | ST       |             |           |          |            | SEP      | TEM         | BER      |             |          |
| Sun   | Mon         |          | Wed        | Thu        | Fri           | Sat      | Sun      | Mon         | Tue      | Wed      |          | Fri         | Sat       |          | Mon        |          | Wed         | Thu      | Fri         | Sat      |
| _     | 1           | 2        | 3          | <u>/4\</u> | (5)           | 6        |          | _           | •        | _        | 1        | (2)         | 3         | 1        | <u>/2\</u> | 3        | 4           | 5        | 6           | 7        |
| 7     | 8<br>1 F    | 9        | 10         | 11         | 12            | 13       | 4        | 5           | 6        | 7        | 8        | 9           | 10        | 8<br>15  | 9          | 10       | 11          | 12       | (13)        | 14       |
| 14 21 | 15<br>22    | 16<br>23 | 17<br>24   | 18<br>25   | ( <u>19</u> ) | 20<br>27 | 11<br>18 | 12<br>19    | 13<br>20 | 14<br>21 | 15<br>22 | (16)<br>23  | 17<br>24  | 15<br>22 | 16<br>23   | 17<br>24 | 18<br>25    | 19<br>26 | 20 (27)     | 21<br>28 |
| 28    | 29          | 30       | 31         | 23         | 20            | 21       | 25       | 26          | 27       | 28       | 29       | 30          | 31        | 29       | 30         | 24       | 23          | 20       | (21)        | 20       |
| 20    | 2.5         |          | ТОВ        | FR         |               |          | 23       | 2.0         |          | VEM      |          | 30          | <u>J1</u> | 23       | 30         | DE       | CEMI        | RFR      |             |          |
| Sun   | Mon         | Tue      |            | Thu        | Fri           | Sat      | Sun      | Mon         |          |          | Thu      | Fri         | Sat       | Sun      | Mon        | Tue      | Wed         | Thu      | Fri         | Sat      |
|       |             | 1        | 2          | 3          | 4             | 5        |          |             |          |          |          | 1           | 2         | 1        | 2          | 3        | 4           | 5        | <b>(6)</b>  | 7        |
| 6     | 7           | 8        | 9          | 10         | 18            | 12       | 3        | 4           | 5        | 6        | 7        | (8)         | 9         | 8        | 9          | 10       | 11          | 12       | 13          | 14       |
| 13 ∠  | <u>/14\</u> | 15       | 16         | 17         | 18            | 19       | 10       | <u>/11\</u> | 12       | 13       | 14       | 15          | 16        | 15       | 16         | 17       | 18          | 19       | (20)        | 21       |
| 20    | 21          | 22       | 23         | 24         | 25)           | 26       | 17       | 18          | 19       | 20       | 21       | (22)        | 23        | 22       | 23         | 24       | <u>/25\</u> | 26       | 27          | 28       |
| 27    | 28          | 29       | 30         | 31         |               |          | 24       | 25          | 26       | 27       | /28\     | 29          | 30        | 29       | 30         | 31       |             |          |             |          |

#### **2024 Bank & Post Office Holidays**

\*Consumer Direct Care Network office closures

<sup>\*</sup>New Year's Day - Monday, January 1

<sup>\*</sup>Martin Luther King, Jr. Day - Monday, January 15
Presidents Day - Monday, February 19

<sup>\*</sup>Memorial Day - Monday, May 27

<sup>\*</sup>Juneteenth - Wednesday, June 19

<sup>\*</sup>Independence Day - Thursday, July 4

<sup>\*</sup>Labor Day - Monday, September 2

**Indigenous Peoples Day** - Monday, October 14

<sup>\*</sup>Veterans Day - Monday, November 11

<sup>\*</sup>Thanksgiving Day - Thursday, November 28

<sup>\*</sup>Christmas Day - Wednesday, December 25



Work weeks are Thursday through Wednesday. You must submit time daily using Electronic Visit Verification (EVV). Corrections are due by the correction deadline. Late time or time with mistakes may result in late pay. Thank you!

| Two Weel   | R Pay Period    | <b>EVV Time Correction</b> |             |
|------------|-----------------|----------------------------|-------------|
| Start Date | <b>End Date</b> | Deadline                   | Pay Date    |
| Thursday   | Wednesday       | Friday                     | Friday      |
| 12/14/2023 | 12/27/2023      | 12/29/2023                 | 1/5/2024    |
| 12/28/2023 | 1/10/2024       | 1/12/2024                  | 1/19/2024*  |
| 1/11/2024  | 1/24/2024       | 1/26/2024                  | 2/2/2024    |
| 1/25/2024  | 2/7/2024        | 2/9/2024                   | 2/16/2024*  |
| 2/8/2024   | 2/21/2024       | 2/23/2024                  | 3/1/2024    |
| 2/22/2024  | 3/6/2024        | 3/8/2024                   | 3/15/2024*  |
| 3/7/2024   | 3/20/2024       | 3/22/2024                  | 3/29/2024   |
| 3/21/2024  | 4/3/2024        | 4/5/2024                   | 4/12/2024*  |
| 4/4/2024   | 4/17/2024       | 4/19/2024                  | 4/26/2024   |
| 4/18/2024  | 5/1/2024        | 5/3/2024                   | 5/10/2024*  |
| 5/2/2024   | 5/15/2024       | 5/17/2024                  | 5/24/2024   |
| 5/16/2024  | 5/29/2024       | 5/31/2024                  | 6/7/2024    |
| 5/30/2024  | 6/12/2024       | 6/14/2024                  | 6/21/2024*  |
| 6/13/2024  | 6/26/2024       | 6/28/2024                  | 7/5/2024    |
| 6/27/2024  | 7/10/2024       | 7/12/2024                  | 7/19/2024*  |
| 7/11/2024  | 7/24/2024       | 7/26/2024                  | 8/2/2024    |
| 7/25/2024  | 8/7/2024        | 8/9/2024                   | 8/16/2024*  |
| 8/8/2024   | 8/21/2024       | 8/23/2024                  | 8/30/2024   |
| 8/22/2024  | 9/4/2024        | 9/6/2024                   | 9/13/2024*  |
| 9/5/2024   | 9/18/2024       | 9/20/2024                  | 9/27/2024   |
| 9/19/2024  | 10/2/2024       | 10/4/2024                  | 10/11/2024* |
| 10/3/2024  | 10/16/2024      | 10/18/2024                 | 10/25/2024  |
| 10/17/2024 | 10/30/2024      | 11/1/2024                  | 11/8/2024   |
| 10/31/2024 | 11/13/2024      | 11/15/2024                 | 11/22/2024* |
| 11/14/2024 | 11/27/2024      | 11/29/2024                 | 12/6/2024   |
| 11/28/2024 | 12/11/2024      | 12/13/2024                 | 12/20/2024* |
| 12/12/2024 | 12/25/2024      | 12/27/2024                 | 1/3/2025    |

<sup>\*</sup>If applicable, Patient Pay amount is subtracted from pay on these dates.

**Web:** www.ConsumerDirectVA.com

**Email:** InfoCDVA@ConsumerDirectCare.com

**Phone:** 888-444-8182

**Fax:** 877-747-7764















# GETTING STARTED WITH

# Web Portal Registration

What is the name of the Consumer Direct Care Network web portal?

#### **Direct My Care**

Who needs to register?

Participants, Attendants, Designated Representatives, Employers of Record, and Service Facilitators

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#### What does the web portal do?

DirectMyCare.com is your secure online website. It has payroll and management tools. Employers can use the web portal to approve submitted time and view reports.

#### Web portal time approval reasons:

- EOR was not available to sign the mobile app at the end of the shift.
- The shift was recorded using the CellTrak IVR.

Video tutorials on how EORs approve time can be found at www.ConsumerDirectVA.com/training-materials.

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#### How do I register?

- 1 Open internet browser.
- **2** Go to DirectMyCare.com
- Click on the **Register** button to open the registration page.
- Enter your email address and click the **Send Verification Code** button.
- $oldsymbol{5}$  Check your email for the verification code.
- Enter the code into the verification box on the registration page.

- **7** Create a password.
- Retype the same password.
- **9** Enter your first and last name into the boxes.
- 11 Select your role.
- 11 Choose VA for the state where service is provided.
- **12** Enter phone number.
- [13] Enter the last four digits of your Social Security Number.
- 14 Click the **Create** button to finish the registration process.



#### What if I need more help?

Go to www.ConsumerDirectVA.com/training-materials for step-by-step instructions. Email Consumer Direct Care Network Virginia at infocdva@consumerdirectcare.com









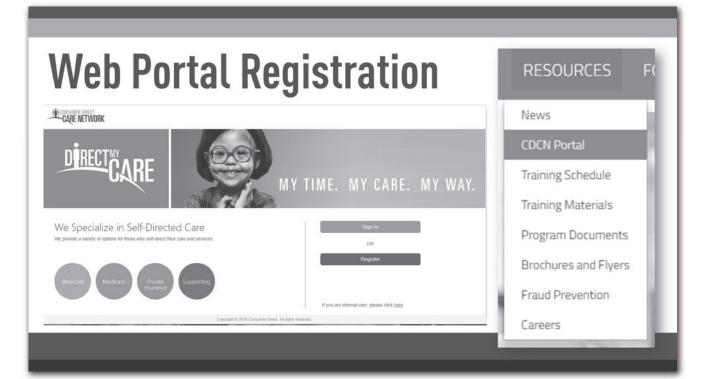












|                        | Microsoft on behalf of B2C CDMS AAD   |
|------------------------|---|
| Consumer Direct        | Sat Oct 27 2018 18:16:08 GMT-0600 (Mountain Daylight Tim                                      |
| Email Address          | Verify your email address   |
| Send verification code | verify your errial address  |
| New Password           | Thanks for verifying your justkeepswimming@mailinator.com account!                            |
| Confirm New Password   | Your code is: 857627  |
| First Name             | Sincerely,  |
| Last Name              | B2C CDMS AAD  |
| Role                   | ***************************************   |
| State                  | This message was sent from an unmonitored email address, Please do not reply to this message. |
| Phone                  |   |
| ia •                   |   |







VIRGINIA







GETTING STARTED WITH THE

# Mobile Application FOR ELECTRONIC VISIT VERIFICATION

What is Electronic Visit Verification?

Electronic Visit Verification (EVV) is a way to record the date, time, and place that Attendants provide services.

Who should download the EVV mobile application?

Anyone can download the EVV mobile application. CellTrak requires an Attendant to be registered to only one device. If an Attendant provides service to multiple Participants at different addresses it is recommended that the Attendant use their own device.

What EVV mobile application does Consumer Direct Care Network use?



For a list of common device registration error codes and resolutions please visit www.ConsumerDirectVA.com/ training-materials

#### How do I register?

Download CellTrak on your mobile device from the Apple App Store or Google Play Store. Type CellTrak in the search bar. When searching for CellTrak, you will see two applications: CellTrak and CellTrak 1.7.

Download the application titled CellTrak.

- Once downloaded, open the application to begin registration.
- **EX** Enter following items for the initial steps:
  - a. License ID: 200458
  - b. Authentication Code: 740083
  - c. Your mobile device's phone number
- Once entered, click the **Acquire License** button at the bottom of the screen. This will bring you to the register user screen.
- You will need your Consumer Direct Care Network ID for the next steps.
  - a. Enter "CDVA-E-" followed by the attendant's 7-digit Consumer Direct Care Network ID (It looks like CDVA-E-3001234).
- Enter your last name, a password, and select two challenge questions.
- Click the **Register User** button at the bottom of the screen to complete the registration process.
- To add multiple Attendants to one device:
  - a. Click the three dots in the upper right corner of the screen.
  - b. Click Add Account.
  - c. Begin step three above to register your second Attendant.